BERKSHIRE PENSION BOARD - TRAINING LOG

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Training Framework	AC	AP	JF	NC	JC	KF
TPR's Public Sector Online Toolkit (7 mod Conflicts of Interest	ules):				1	
Managing Risk and Internal Control						-
Maintaining Accurate Records						
Maintaining Member Contributions						
Providing Information to Members and Others						
Resolving Internal Disputes						
Reporting Breaches of the Law						
TPR Code of Practice No.14				l _		
Governing Your Scheme	3	3	3	3		
Managing Risks	4	3	3	3		
Administration	3 4	3	3	3		<u> </u>
Resolving Issues	4	3	3	3		
Pensions Legislation						
The Legislative Framework for Pensions in the UK	3	3	1	2		
LGPS Regulations and Statutory Guidance	4	2	4	2		
LGPS Discretions	4	2	2	2		
Other Legislation	2	2	1	2		
Pensions Governance Understanding National and Local Governance Structure	2	2	2	2		
Understanding National and Local Governance Structure Knowledge of Rengion Fund Stakeholders	3	2	2	2		
Knowledge of Pension Fund Stakeholders Knowledge of Pension Fund Stakeholder Consultation and Communication	3	2	1	2		
Governance Policies	3	2	3	3		
dovernance roncies	,		3	3		
Pension Administration						
Understanding Best Practice	3	3	3	2		
Interaction with HMRC	2	2	1	2		
Additional Voluntary Contributions	3	3	3	2		
The Role of the Scheme Employer	4	4	3	2		
Stewardship Report	3	2	2	2		
Donaine Accounting and Auditing Stand	o u d o					
Pensions Accounting and Auditing Stand Understanding the Accounts and Audit Regulations	arus 5	4	2	2		
The Role of Internal and External Audit	5	5	2	2		
Third Party Contracts	3	2	1	2		-
Time Fact, contacts	, ,					
Investment Performance and Risk Manage	ement					
Monitoring Assets and Assessing Long-Term Risk	3	2	2	2		
Myners Principles of Performance Management	3	1	1	2		
Awareness of Support Services	3	2	2	2		
Understanding Risk and Return of Fund Assets	3	3	2	2		
Understanding the Financial Markets	3	3	2	2		
LGPS (Management and Investment of Funds) Regulations	3	2	2	2		
HMRC and Overseas Taxation	3	1	1	2		<u> </u>
Actuarial Methods , standards and pract	ricas					
General understanding of the role of the fund actuary	3	3	2	3		
Knowledge of valuation process	3	3	3	2		
Monitoring ill health and strain costs	3	3	3	2		
Impact of employers joining and leaving the fund	3	3	3	2		
Understanding outsourcings and bulk transfers	3	3	1	3		
Employer covenants	3	2	3	2		
Procurement and Relationship Managen		1	1	1 7	1	
Public Procurement Policy and Procedures Brief Overview of UK and EU Procurement Legislation	3	2	2	3		
How the Pension Fund Monitors and Manages its Outsourced Providers	3	2	2	2		\vdash
Tiow the remaining und monitors and manages its outsourced Floviders	3					
Additional Training April 2022 to March	2025					
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Date

Key: AC: Alan Cross

AP: Arthur Parker

JF: Jeff Ford

NC: Nikki Craig

JC: Julian Curzon

KF: Kieron Finlay

		AC	ΑP	JF	NC	TP			
Date Additional Training - April 2019 to March 2022									
Jun-19	Pension Board Member's Annual Event								
04/09/2019	Training Day - BW & LPP								
16/12/2019	Governance overview of the LGPS								
06/10/2020	LGA Fundamentals on line - Legal Structure of LGPS								
07/10/2020	LGA Fundamentals on line - Investment Framework of LGPS								
08/10/2020	LGA Fundamentals on line - Governance and Oversight of the LGPS								
18/11/2020	AON Webinar Cyber Risk in the LGPS								
26/01/2021	LGPS Update - LGA Webinar								
26/01/2021	Overview of the LGPS - Barnett Waddingham								
18/02/2021	Spring seminar - Barnett Waddingham/CIPFA								
03/02/2021	LGPS-Live								
23/06/2021	Barnett Waddingham / CIPFA Annual LPB Members Seminar								
21/09/2021	Mercer - LGPS: Setting a course to net zero								